

A Different Perspective

Probate and Taxation



Gaby Hardwicke SOLICITORS

Probate and Taxation



Dealing with administration

Dealing with the administrative, financial and bureaucratic aftermath of a bereavement is often a most taxing and puzzling time. Our team is well experienced in shouldering the burden of such duties, and handling in a sympathetic way the whole process of Application for Grant of Probate, establishing and sorting the estate, handling legal process for tax computation and submission, ordering effects and effecting disposals, ensuring legacies and charitable bequests are done in most tax efficient manner, as well as going the one step further – in providing advice for beneficiaries.

Guiding you through

Our team is always available to guide you through the difficult period that often follows a death and we will be happy to advise on the correct completion of forms such as those required for claiming pension benefits or income tax returns that might be required.

Our team will be happy to deal with beneficiaries on your behalf and to provide guidance as to when it might be appropriate to pay legacies or make distributions from the Estate. They will be able to advise on the taxation implications of selling assets in the Estate or transferring them to beneficiaries and will be pleased to support you throughout the administration period.

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Financial aftermath

Invariably a death has financial consequences. To a distant relation or unrelated beneficiary it may mean financial security but the death of a spouse or partner can sometimes result in financial hardship perhaps due to the loss of a pension.

The probate team will be happy to arrange for a full financial review and, if necessary, refer you to a trusted Financial Adviser.

Unexpected inheritance may also mean you need to reconsider your own Will. Our probate team will also be happy to advise in this connection.

Our services:

- Obtaining Grant of Probate
- Estate administration for both probates and intestacies
- Related taxation services
- Related accountancy services
- Resealing overseas grants

There are many reasons why this is important

Gaby Hardwicke will

- Give real practical help during the immediate aftermath of a bereavement
- Relieve you from the burden of tax computation, valuation of Estate, listing of assets etc.
- Tell you how to handle will provisions or how to act if no will is found
- Advise on any sensible actions to vary the will
- Advise on the best route to minimise any tax implications
- Prepare tax returns
- Ensure clear and timely preparation of all documentation relating to the Administration of the Estate
- Handle issues for overseas beneficiaries or assets

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For more information: 0800 783 9471
perspective@gabyhardwicke.co.uk www.gabyhardwicke.co.uk

Hastings

34 Wellington Square
Hastings
TN34 1PN
01424 438011

Cooden

56 Cooden Sea Road
Bexhill on Sea
TN39 4SL
01424 842206

Bexhill

2 Eversley Road
Bexhill on Sea
TN40 1EY
01424 730945

Eastbourne

33 The Avenue
Eastbourne
BN21 3YD
01323 435900